



## Securities Gift Instruction Sheet

Thank you for your interest in supporting Wellsprings of Freedom International (WFI) through the gift of marketable securities!

### To give a securities gift:

1. Contact your broker and request to transfer shares to Wellsprings of Freedom International. Your broker may request the following information:
  - Name on Account: Wellsprings of Freedom International
  - Receiving broker: TD Ameritrade, Inc.
  - DTC: 0188
  - Account number: 492810891
  - Tax ID/EIN: 27-0707164
  
2. Contact Jamie Habenicht, our bookkeeper, at [finance@wellspringsoffreedom.net](mailto:finance@wellspringsoffreedom.net) with the following information:
  - Your name and mailing address
  - The stock name and symbol
  - The number of shares transferred
  
3. Once the shares are transferred:
  - WFI will work with TD Ameritrade to sell the securities once they are received.
  - WFI will provide you with a gift acknowledgement letter that can be used for tax purposes.
  - WFI will allocate the funds to the designated fund when the gift was initiated.

For any questions regarding giving a securities gift, contact Jamie Habenicht at [finance@wellspringsoffreedom.net](mailto:finance@wellspringsoffreedom.net) or (309) 788-8100 ext 106.